**INTEREST RATES MARKET NOTICE**

**Date: 4 December 2015**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BAW22”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 7 December 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAW22

**Nominal Issued** R 252,000,000.00

**Issue Price** 100%

**Coupon** 8.517% (3 Month JIBAR as at 02 Dec 2015 of 6.517% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 December 2022

**Books Close** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 7 December 2015

**Date Convention** Following

**Interest Commencement Date** 7 December 2015

**First Interest Payment Date** 7 March 2016

**ISIN No.** ZAG000132077

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BAW22%20Pricing%20Supplement%2020151207.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BAW22%20Pricing%20Supplement%2020151207.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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